

Morgan Stanley Finance LLC as issuer

**Issue by Morgan Stanley Finance LLC of CHF 4,000,000 Equity Linked Notes due 2032
(the "Notes")**

(ISIN: XS2477620194)

This Notice is dated 1 February 2023 and should be read in conjunction with the Offering Circular dated 24 June 2022 (together the "**Offering Circular**") and the Pricing Supplement in respect of the issue by Morgan Stanley Finance LLC. of CHF 4,000,000 Equity Linked Notes due 2032 (ISIN: **XS2477620194**).

As per Condition under 33.2 (a) (iii) of the Conditions of the Offering Circular ("*Modification*"), the Issuer is notifying of its amendment to the Pricing Supplement; as follows:

At Item 7 (v) the definition of Determination Dates shall be amended to read as f Determination Date: Means, as specified below:

Determination Date: 1 December 2032

At Item 35(B) (vi) the definition of Valuation Date shall be amended to read as follows:

Valuation Dates(s): Means, as specified below:

Valuation Date(s): 1 December 2032

For further information, please contact:

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